



COMPANY ANNOUNCEMENT

TUM FINANCE P.L.C.

Approval of audited financial statements for the financial year ended 31 December 2022

Date of Announcement	27 April 2023
Reference	23/2023
Capital Markets Rule	5.16

QUOTE

Approval of audited financial statements

During the meeting of the Board of Directors of Tum Finance plc (the “**Company**”) held today, 27 April, 2023, the Board of Directors of the Company approved the audited financial statements of the Company for the financial year ended 31 December, 2022. The audited financial statements are available for viewing on the Company’s website at <http://tumfinance.com/index.php/investor-relations/>. Attached to this Company Announcement is a Directors’ Declaration on ESEF Annual Financial Reports.

Furthermore it is hereby announced that the board of directors of Easysell Limited (C 9778), the guarantor of the €20,000,000 3.75% Secured Bonds 2029 issued by the Company in terms of a prospectus dated 3 June 2019 (the “**Guarantor**”), has approved the audited financial statements of the Guarantor for the financial year ended 31 December, 2022. The audited financial statements of the Guarantor are also available for viewing on the webpage referred to above, in accordance with Capital Markets Rule 5.61.

UNQUOTE

By order of the Board.

A handwritten signature in black ink, appearing to read 'Malcolm Falzon', is written over a horizontal line.

Dr Malcolm Falzon
Company Secretary

**DIRECTORS' DECLARATION
ON ESEF ANNUAL FINANCIAL REPORTS**

We, Silvan Fenech and Anthony Fenech, in our capacity as Directors of TUM Finance p.l.c. (C 91228), hereby certify:

- i. That the Annual Financial Report for the year ended 31 December 2022 has been approved by the Board of Directors of the Company and is hereby being made available to the public.
- ii. That the Annual Financial Report has been prepared in terms of the applicable rules and regulations, including the Commission Delegated Regulation on the European Single Electronic Format ("ESEF")¹ and the Capital Markets Rules²
- iii. That the Audit Report on the ESEF Annual Financial Report is an exact copy of the original signed by the auditor and that no alterations have been made to the audited elements of the Annual Financial Report including the annual financial statements.
- iv. That the Annual Financial Report shall serve as the official document for the purposes of the Capital Markets Rules and the Companies Act (Chapter 386 of the Laws of Malta).



Silvan Fenech
Director



Anthony Fenech
Director

¹ Commission Delegated Regulation 2019/815 on the European Single Electronic Format, as may be further amended from time to time.

² Capital Markets Rules as issued by the Malta Financial Services Authority (MFSA).